# Accessing the OPITO DSI Portal OPITO Administrator



## **Device and Browser Compatibility**

The OPITIO DSI portal has been developed to be fully compatible with all modern internet browsers and to display correctly on smartphones, tablets, netbooks, laptops and full desktop monitors.

#### Log on to the Portal

Connect to URL - https://opito-bosiet.atlasknowledge.com

Enter your email address and password, press Enter or select the Login button to continue **0**.

#### Further Information / Help

Links to view the Terms & Conditions are on the log in page ②, along with links to both Atlas Knowledge's and OPITO's web/social presences ③. There is also a link to the online help system ④.





## Forgot Your Password?

To reset your login password, select the 'Forgotten password?' link on the login page **9**. You will then be asked to enter your registered email. Once validated, the portal will send a unique password reset link to your email inbox. If you cannot remember your registered email address, you should contact Atlas Technical Support at support@atlasknowledge.com or by phoning +44 (0)844 247 2121

# **OPITO Administrator**

#### Dashboard

When you have successfully logged in as an OPITO Administrator you will be presented with the main dashboard screen.

On the dashboard are several Data Analytic tiles to show you the number of registered Training Providers as well as the number of course completions within the portal. Both report tiles can be manipulated to show the data for selected periods and regions.

Beneath the data tiles is the Training Provider Administration section, with a table of all registered Training Providers (TPs).

				Dashbo	ard Harry Smith 🗸	H
Total Training Provide	ers	7 Total	Completions		3	3
<ul> <li>All time</li> <li>Day</li> <li>Month</li> <li>Year</li> <li>Date</li> <li>Range</li> <li>0</li> </ul>	Europe Africa Middle E		time / nth ir	3 2 1 Unregistered 7	Europe <b>To:</b> 17/09/2017	
Training Provider Adr	ninistration		E	xport list Registe	r New Training Provide	
Show 10 ventri	es 7 Contact Email	Phone	Region	Country	Active	
Acme Corporation	AcmeEmail@mailway.com	07768225874	Europe	United Kingdom	Inactive 🧭	
Atlas Knowledge Group	info@atlasknowledge.com	01224 456789	Europe	United Kingdom	Active 💋	
Globex Corporation	iaingeddes@mailinator.com	07564998992	Africa	Trinidad and Tobago	Inactive 🧭	

#### **Register a new Training Provider**

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On the Training Provider Administration section is a 'Register New Training Provider' button, which will launch a registration form.

The form is split into two sections to capture the required data for the Company and also for the main Administrator.

Register New Training	Provider
Company Name	Company Details
Address	
Last Name	
Email	
	Cancel Register

When all details are entered, click the 'Register' button to submit the form. The specified Administrator will receive a Welcome email with instructions on how to complete their registration.

#### **Export list of Training Providers**

Select the 'Export List' button to download an Excel file that includes all the Training Provider data.

#### **Edit a Training Provider**

Each registered TP is displayed in a table in the Training Provider Administration section. The content of the table can be filtered to help locate the company you wish to edit.

To the right of the TP is an Edit button: 🧭 Select this to access the full registration details to allow modification.

Training Provider Admi	nistration			Export list Reg	ister New Training Provider
Show 10 v entries	5				
Name	Contact Email	Phone	Region	Country	Active
Atlas Knowledge Group	info@atlasknowledge.com	01224 456789	Europe	United Kingdom	Active 🧭
Atlas				~	✓ ✓ Clear
Showing 1 to 1 of 1 entries (	filtered from 7 total entries)				Previous 1 Next

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#### The top part of the Edit Training Provider screen will allow the OPITO Administrator to change any of the registration details for this TP.

lit Trainin <mark>g</mark> Provider	
Company Name	Atlas Knowledge Group
Address	Aberdeen Energy Park
	Claymore Drive
Website URL	www.test.com
Contact Email	info@atlasknowledge.com
	Cancel Deactivate Update

#### **Deactivate / Activate Training Provider**

Beneath the company details on the Edit Training Provider screen is a toggle button which will allow you to either Deactivate or Activate this TP.

When a TP has been deactivated, all the Administrators and Candidates connected with this company will be prevented from logging in to the portal.

# Add/Edit Training Provider Administrators

The Training Provider can manage their own administrators but OPITO Administrators also have the ability to edit these TP Administrators.

Edit the TP company and beneath the company details is a table containing all administrators registered with this TP.

Administrators can be set to Active or Inactive by selecting the 🔞 or 🥝 icons to the right of their details.

Select the 💋 icon to edit the Name and Email address for the Administrator.

Select the 'Register Administrator' button to add additional Administrators for this TP.

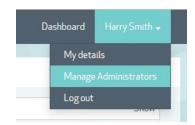
raining Provider Administrators			Register Administrator		
Show 10 🗸 entr	ies				
Full Name	V Email	Status			
Scott Lang	scottlang@atlasknowledge.com	Active	$\otimes$	Ø	
Steve Rogers	steverogers@atlasknowledge.com	Active			
T'challa	tchalla@atlasknowledge.com	Active	$\otimes$	Ø	
Tony Stark	tonystark@atlasknowledge.com	Active	$\otimes$	0	
			~	Clear	
Showing1to4of4entri	ies		Prev	vious 1 Next	

# **Edit Personal Details**

On the top menu bar, select your name to open the user menu. From here select 'My details' •.	D	ashboard Harry Smith → My details ① Manage Administrators Log out			
	)			Dashboard Harry Smith 🗸	Help
On this screen you can amend					
you name and email address 🛛	Personal Details	0	Password Reset 3		
as well as update your current	First Name	Harry	Current	Show	
password <b>€</b> .	Last Name	Smith	Password		
	Last Name	Smith	New	Show	
	Email	HarryOP@mailinator.com	Password		
		Under	Re-type Password	Show	
		Update	Update	1	

# **Edit other OPITO Administrators**

From the top menu bar, select your name to open the user menu. From here select 'Manage Administrators'



On this screen is a table of all registered OPITO Administrators.

OPITO Administrators			Register OPITO Administrator		
Show 10 🗸 entr	ries				
Full Name	▼ Email	Status			
Scott Lang	scottlang@atlasknowledge.com	Active	8	<b>Ø</b>	
Steve Rogers	steverogers@atlasknowledge.com	Active			
T'challa	tchalla@atlasknowledge.com	Active	$\otimes$	Ø	
Tony Stark	tonystark@atlasknowledge.com	Active	8	0	
			~	Clear	
Showing1 to 4 of 4 entr	ries		Pre	vious 1 Next	

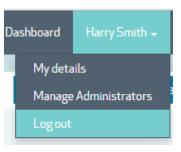
Administrators can be set to Active or Inactive by selecting the 🔞 or 🧭 icons to the right of the Administrator's name.

Select the 🧭 icon to edit the Name and Email address for the Administrator.

Select the 'Register OPITO Administrator' button to add new OPITO Administrators.

# Logout

On the top menu bar, select your name to open the user menu. From here select 'Log out' to end this session and return to the log in screen.









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